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E-Filed on 12/10/07

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC, Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

STIPULATION CONTINUING HEARING ON OBJECTION TO CLAIM OF COPPER SAGE COMMERCIAL CENTER LLC (CLAIM NO. 792)

Date of Hearing: December 14, 2007
Time of Hearing: 9:30 a.m.

New Date of Hearing: February 21, 2008
Time of Hearing: 9:30 a.m.

USACM Liquidating Trust (the "USACM Trust"), by and through its counsel,
Lewis and Roca LLP, and Copper Sage Commercial Center LLC ("Copper Sage") by and
through its counsel, Susan Williams Scann of Deaner, Deaner, Scann, Malan & Larsen
stipulate:

LEWIS
AND
ROCA
LLP
LAWYERS

1 1. USA Commercial Mortgage Company filed an objection to Claim No. 792
2 of Copper Sage [DE 3077] (the "Objection").

3 2. The Objection is set for status hearing on December 14, 2007 at 9:30 a.m.

4 3. Litigation in Nevada state court that will impact the value of Copper Sage
5 has been ongoing, but is winding down. Copper Sage hopes to soon be in a position to
6 value its claim and discuss settlement with the USACM Liquidating Trust.

7 4. Accordingly, the parties agree to continue the status hearing on the
8 Objection from December 14, 2007 at 9:30 a.m. to **February 21, 2008 at 9:30 a.m.**

9 5. The parties submit a stipulated order for the Court's convenience.

10 RESPECTFULLY SUBMITTED December 10, 2007.

11 **LEWIS AND ROCA LLP**

12
13 By: /s/ RC (#6593)
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15 Rob Charles, NV 6593
16 John Hinderaker, AZ 18024 (*pro hac vice*)
17 *Counsel for USACM Liquidating Trust*

18 -and-

19 **DEANER, DEANER, SCANN, MALAN & LARSEN**

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